



BERRY FINANCIAL GROUP, INC.
NEWSLETTER
MAY 2019

A Confident Financial Future

Thursday, May 2..... Ruth's Chris Steak House in Myrtle Beach, SC (6:00 PM)
Tuesday, May 7 Ruth's Chris Steak House in Myrtle Beach, SC (6:00 PM)
Thursday, May 9..... Port City Chop House in Wilmington, NC (6:00 PM)
Tuesday, May 14..... Ruth's Chris Steak House in Wilmington, NC (6:00 PM)
Thursday, May 16 Ruth's Chris Steak House in Wilmington, NC (6:00 PM)
Tuesday, May 21..... Port City Chop House in Wilmington, NC (6:00 PM)
Tuesday, June 11..... Ruth's Chris Steak House in Myrtle Beach, SC (6:00 PM)
Thursday, June 13 Ruth's Chris Steak House in Myrtle Beach, SC (6:00 PM)
Tuesday, June 18..... Ruth's Chris Steak House in Myrtle Beach, SC (6:00 PM)

Invitations to the above seminars are distributed by a direct mail marketing firm in Florida. If you receive one, please do not call the RSVP number provided on the invitation.

Clients and their spouses are invited to attend these functions; however, we do ask that you bring someone with you who is at or nearing retirement age and has never heard Richard's presentation.

When registering for one of these seminars, please contact our home office at **1-888-774-6181**. By calling us directly, you are assured top priority for seating at these workshops.

The offices of
Berry Financial Group, Inc. will be
closed Monday, May 27.



Taxes in Retirement Webinar

The Tax Cuts and Jobs Act of 2017 changed a lot of things. Over 85% of people will actually SAVE money on their taxes; however, what if you are in the other 15%?

Could you potentially pay up to 50% in TAXES to Uncle Sam?!

Reid Mathews with Berry Financial will go in depth on Thursday, May 30, at 6:00 PM and show you if you will be paying MORE or LESS in taxes in 2019.



We will answer these questions:

1. Will your social security be taxable? If so, how much?
2. Will you pay MORE for your Medicare Part B and D if you reach a certain income level?
3. What are the Capital Gains tax rates?
4. What are Required Minimum Distributions and how will they affect my account?

This **Tax Webinar** could potentially save you and your family HUNDREDS OF THOUSANDS of dollars over time.

To view the webinar LIVE, you will need to download Zoom Video Conferencing. You can create a FREE account. They are the best in the industry for live stream meetings and webinars. We will also be sending out a recording of the event for those of you who cannot attend live.



Registration is limited to the first 100 people!

Please call our office to receive the Webinar Registration Link. We will also be sending the link out via email.

We look forward to this technology age where we can connect with you physically and virtually. We are so thankful that you are a part of our Berry Financial family!



Congratulations

to our Monday after the
Masters ticket winners Neal
Witkin & Susan Lombardo!



Remembering Those Who Gave All
MEMORIAL DAY 2019



JORDAN BERRY, DMD


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cosmetic & family dentistry

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Myrtle Beach, SC 29572



Taxes in Retirement

Thursday, May 30, 6:00 PM



**Call (843) 808-9850 to
receive Webinar
Registration link via email.**

Summer BBQ

Saturday, June 1

11:00 AM – 3:00 PM

**HOME OF JAN AND RICHARD BERRY
WHO IS INVITED?**

**ANYONE WHO BECAME A NEW ANNUITY, LONG TERM CARE, LIFE, OR
MEDICARE SUPPLEMENT CLIENT OR
SENT A REFERRAL
DECEMBER 3, 2018 – MAY 31, 2019**

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